# Owner Portal Guide - Using AutoPay or Processing One Time Payment

Congrats! Your community has enabled the ability to submit payments from your owner portal!

Homeowners will have the option to set up Direct Debit/ACH recurring payments for their Assessment and Special assessment codes, and the option to use the One-Time payment feature to pay the entire balance, or a portion of a balance.

AutoPay is used to pay Assessment or Special Assessment charges that are posted to an account. Fines and CCR violations can only be paid using the One-Time payment feature.

This guide will give instructions on how homeowners can select charge codes and use the make payment feature to either enroll in AutoPay or to make one-time payments using a credit card or bank account.

### Enroll in AutoPay

AutoPay takes the hassle of having to remember to pay dues on time and sets up recurring payments.

Once a charge is posted, the funds from the primary account will automatically be deducted after three (3) business days. The homeowner can cancel the payment within the **three (3) business days.** 

Once charges are posted, a series of emails will be sent to update the owner on the status of their payment.

There is no additional fee when using AutoPay.

1. Log in into your Owner Access Portal Link provided by the community.



# 2. Click Enroll Today in Auto Pay



# **Enter Payment Methods**

3. Under AutoPay Settings, click + to add a primary payment method.

AUTOPAY SETTINGS	Save Payment Methods
Enable AutoPay	
Currently, you have no Payment Methods set.	

4. Select whether to add a **Bank Account** or **Credit Card** information

### **Bank Account**

The Bank Name will auto-fill once the Bank Routing number is verified.

ADD AUTOPAY PAYMENT METHOD

Bank Account	Credit Card		
Account Type			
First Name	Last Name		
First Name	Last Name		
Name on Account			
Name on Account			
Routing Number	Account Number		
Routing Number	Account Number		
Bank Name			
Bank Name			
I agree to the Terms & Conditions.			
	Cancel + Add		

# **Credit Card**

### ADD AUTOPAY PAYMENT METHOD

Bank Account		Credit Card			
Name on Card					
First Name		Last Name	<u>,</u>		
Credit Card Numbe	r				
XXXX-XXXX-XXXX-XXX	KX	VISA			
Expiration Date		Card Type			
MM •	YYYY <b>*</b>	🛇 Credit	Debit		
Billing Address			Same Address As		
Number	Street or PO Box		Apt/Unit #		
City	Select a St	ate 🔻	Zip		
Select A Country	<b>v</b>				
I agree to the Terr	ms & Conditions.				
			Cancel + Add		

Fill in all information requested, click +Add
 +Add

Once a payment method has been added, a confirmation message will appear at the top of the page.



# 6. Toggle the **Enable Auto Pay** toggle.

✓ Save Payment Methods 🔹 🕈
Primary
✓ 💼 Remove

# Select Codes to Enable for AutoPay

7. Once the Enable Auto Pay toggle is selected, select the codes to pay using direct debit by enabling the toggle.

Only Assessment and Special Assessment codes can be paid using this feature.

SELECT YOUR PAYMENT METHOD

BANK OF AMERICA, N.A ending in 5309	
Please enable the Charges you would like paid for wit	th AutoPay:
A1 - Assessmnets: \$1.00	
A2 - Quarterly Assessment: \$0.00	
	Cancel Save



Refresh the page, and you will see the following banner



### Making a One Time Payments

One-time payments using Bank Account information, or a Credit Card can be used for convenient and quick payments.

A convenience fee will be charged when a homeowner chooses to use this feature. The exact dollar fee amount will be displayed before completing the payment.

American Express- \$2.95 + 3.5% of balance paid

Other Major Credit Cards (Visa, Master Card, Discover.)- \$2.95 + 3% of the balance paid

• ☆

One-time Bank Account Transactions- \$2.95

1. Log in into the Owner Access Portal Link provided by the community.



		Please sign into your account.	
	Email Address		
<u>₽</u>	Password		
Sign	In		Forgot Password?
By click agree t	ing Sign In you o the <u>EULA</u> .		
		<b>ONEED HELP?</b> View Our Documentation	

2. Next to the balance, click the **Pay Now** button.



- 3. Select the form of payment, then fill out the required information, including the amount to pay (not including the service fee). The Payment Amount will default to the total balance due.
  - Existing Payment Method
  - Bank Account
  - Credit Card

### MAKE A PAYMENT

Name on Account
Name on Account
Routing Number

Routing Number

Bank Name
Bank Name
Payment Amount

\$

Existing Payment Method	Bank Account	:	Credit Card
Selected Payment Me	ethod		
Checking Account BANK OF AMERIC	t ending in 5309 'A, <i>N.A</i> .		Change
Payment Amount			
\$	1,948.80	× Cancel	A Make Payment
Bank Account			
Existing Payment Method	Bank Account	Credit Ca	rd
Account Type			
Please Select Type			•
First Name	Last Name		
First Name	Last Name		

Account Number

Account Number

🗙 Cancel

1,948.80

A Make Payment

### **Credit Card**

MAKE A PAYMENT

Existing Payment Method	Bank Account		Credit Card		
Name on Card					
First Name		Last Name	2		
Credit Card Number					
Card Number (15-16 digits)		VISA		SALATINAN LEGALISE	DISCOVER
Expiration Date		4	5		
MM • YYY	Y T	🛇 Credit		Debit	
Billing Address			Sam	e Address As	٣
Number Stree	t or PO Box			Apt/Unit#	
City	Select A Stat	.e •	Zip		
Select A Country	v				
Payment Amount					
\$	1,948.80	<b>x</b> (	Cancel	A Make Pay	/ment

- 4. Edit the Payment Amount, if needed, then click Make Payment
- 5. Confirm the Payment Amount.

Here, the convenience fee amount will be displayed.

#### Example:



6. Select Yes, Make Payment